

**UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO**

IN RE: THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, as representative of THE COMMONWEALTH OF PUERTO RICO, et al. Debtors. ¹	PROMESA Title III Case No. 17 BK 3283-LTS (Jointly Administered)
---	---

**MOTION TO INFORM APPEARANCE OF CANTOR-KATZ COLLATERAL
MONITOR, LLC AT OMNIBUS HEARING SCHEDULED FOR OCTOBER 30-31, 2019**

TO THE HONORABLE COURT:

COMES NOW, Cantor-Katz Collateral Monitor, LLC (the “Collateral Monitor”), by and through its undersigned counsel, hereby submits this motion to inform in compliance with this Honorable Court’s *Hearing Procedures Order* [Dkt. No. 8912], and respectfully states as follows:

1. Douglas S. Mintz and/or Peter J. Amend, of Orrick, Herrington & Sutcliffe LLP, will appear in person on behalf of the Collateral Monitor at the Hearing (as defined in the Hearing Procedures Order) on October 30-31, 2019 in Courtroom 17C at the United States District Court for the Southern District of New York, Daniel Patrick Moynihan Courthouse, 500 Pearl Street, New York, NY 10007.

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (iv) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747).

2. By this Motion, Mr. Mintz and Mr. Amend, on behalf of the Collateral Monitor, reserve the right to present argument or speak on any of the matters that may be set forth in the Agenda to be filed with the Court on or about October 28, 2019. The Collateral Monitor further reserves the right to respond, as necessary, to any statements made at the Hearing by any party in connection with the above-captioned Title III cases.

3. Carmen D. Conde Torres, Esq. and Luisa S. Valle Castro, Esq. will attend the hearing and be seated in the San Juan courtroom.

WHEREFORE, for the foregoing reasons, the Collateral Monitor respectfully requests that this Honorable Court take notice of its compliance with the Hearing Procedures Order.

RESPECTFULLY SUBMITTED.

In San Juan, Puerto Rico, this 23rd day of October 2019.

WE HEREBY CERTIFY that on this date, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF System, which will send notification of such filing to the parties appearing in said system including the US Trustee and to all those parties registered to receive notice within the electronic notification service.

/s/Carmen D. Conde Torres
Carmen D. Conde Torres, Esq.
USDC 207312

/s/ Douglas S. Mintz
Douglas S. Mintz, Esq.
(admitted pro hac vice)

/s/Luisa S. Valle Castro
Luisa S. Valle Castro, Esq.
USDC No. 215611

/s/ Peter J. Amend
Peter J. Amend, Esq.
(admitted pro hac vice)

C. CONDE & ASSOC.
254 San José Street, 5th Floor
Old San Juan, Puerto Rico 00901
Telephone: 787-729-2900;
Facsimile: 787-729-2203
E-mail: condecarmen@condelaw.com
Counsel for Cantor-Katz Collateral Monitor, LLC

**ORRICK, HERRINGTON &
SUTCLIFFE LLP**
Columbia Center
1152 15th Street, N.W.
Washington, D.C. 20005-1706
Telephone: (202) 339-8400
Facsimile: (202) 339-8500

*Counsel for Cantor-Katz Collateral
Monitor LLC,*